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PIN:

☐ Remember my User ID
on this computer

Enter

Change PIN

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Response time may be delayed by [market volatility](#), volume, or system capacity

"As your agreement for the receipt and the use of market data
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and (3) shall not be liable for any loss due either to their
negligence or to any cause beyond their reasonable control."

Select "Account Details" from the "Select Action" drop-down menu for the account you wish to enroll.

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Brokerage Center

Account Info | **Order Entry** | **Markets & Research**

Portfolio | [Positions](#) | [Balances](#) | [History](#) | [Account Detail](#) | [Order Status](#) | [Annuities](#) | [Statements & Records](#)

Portfolio Total: \$156,900,842.53

Summary

[Edit Account Name\(s\)](#) | [Refresh](#)

Investment Accounts	Account Net Worth	Action
Corporation 033-000019	\$153,390,607.19	Select Action
Joint with Survivorship 033-000400	\$1,795,779.96	Select Action
Joint Tenants in Common 033-000540	\$1,299,526.69	Select Action
Joint with Survivorship 033-003514	\$414,928.69	Select Action
Portfolio Total	\$156,900,842.53	


Brokerage account values and totals reported as of prior business day.
mxdataTrailer will appear here

Enroll in e-Notification one account at a time

LoginWelcomeAddendum Test Message 5/30/08

[Sign up](#) to stop receiving paper statements and trade confirmations and receive e-notification reminders of when they are available online.

NASDAQ Composite



DJIA 12.269.08 ↓ -38.27

NASDAQ 2,474.78 ↑ +20.28


S&P 500 1,360.14 ↑ +0.11

Russell 3000 796.10 ↑ +1.42

Wilshire 5000 13,838.81 ↑ +25.59

4:03 PM ET 6/16/2008
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Click on the “+” button to expand the Account Holders section and the Account Characteristics section and display the details.

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Brokerage Center

Account Info | **Order Entry** | **Markets & Research** | **Account Detail** | [Order Status](#) | [Annuities](#) | [Statements & Records](#)

[Portfolio](#) | [Positions](#) | [Balances](#) | [History](#) | **Account Detail** | [Order Status](#) | [Annuities](#) | [Statements & Records](#)

Account Detail

07/02/2008 11:39 AM ET [Refresh](#) [Format for Printing](#)

Selected Account: 033-003514; DANA [Edit Account Name](#)

[Expand All](#) [Set View as Default](#) [Edit Account Details](#)

'--' indicates a blank value

Account Setup +

Account Holders (3)
DORIAN DANA +
DOUGLAS DANA +
FLEMING DANA +

Additional Authorized Traders (1) +

Beneficiary Information (0)
Designation --
Status --

Interested Parties (0)

Account Agreements +

Account Characteristics +

Bank Information

DVP Instructions (0)
IDC --
ID System # --
Agent Bank # --

Click on the “Edit Account Details” button.

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Brokerage Center

Account Info | Order Entry | Markets & Research | Portfolio | Positions | Balances | History | **Account Detail** | Order Status | Annuities | Statements & Records

Account Detail 07/03/2008 9:58 AM ET Refresh Format for Printing

Selected Account: 033-003514; DANA Edit Account Name

Expand All Set View as Default Edit Account Details

-- indicates a blank value

Account Setup	Account Agreements	Bank Information
Account Holders (3) DORIAN DANA DORIAN DANA (Primary Account Holder) Day Phone -- Evening Phone -- Mailing Address 648 WALTER BUILDING APT 7 BOSTON, MA 02109 Legal Address 648 WALTER BUILDING APT 7 BOSTON, MA 02109 E-Mail Address -- SSN 569-99-5460 Country of Citizenship UNITED STATES Date of Birth 01/09/1945 Age 63 Marital Status Not Asked # of Dependents 0 Occupation -- Driver's License # --	Account Characteristics Account Class Individual Payout Instructions Proceeds from Sales Hold Proceeds Security Purchases Hold In Street Name Div/Distrib Income Hold in Account (CR Type 1) Document Delivery Instructions Confirms Mail Statements and Regulatory Inserts Mail There is currently no e-mail address established for any account holder. In order to sign up for online delivery of documents, go to the Account and designate an email address holder.	DVP Instructions (0) IDC -- ID System # -- Agent Bank # --

Enter an e-mail address for each account owner

Document Delivery Instructions will not display for ineligible accounts (class code 40/80 and DVP/RVP)

Type the e-mail address twice, select “online” for Confirms and/or Statements and Regulatory Docs, and select the e-mail address from the drop-down box.

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Brokerage Center

Account Info | Order Entry | Markets & Research |
Portfolio | Positions | Balances | History | **Account Detail** | Order Status | Annuities | Statements & Records

Account Detail 07/03/2008 9:58 AM ET [Refresh](#) [Format for Printing](#)

Selected Account: 033-003514; DANA [Edit Account Name](#)

[Expand All](#) Please refer to your firm's internal procedures for assistance regarding updating the information displayed below and the processing of any required forms. [Save Edits](#) [Cancel](#)

-- indicates a blank value

Account Setup **Account Agreements** **Bank Information**
Account Holders (3) **Account Characteristics** **DVP Instructions (0)**

DORIAN DANA
DORIAN DANA
(Primary Account Holder)

Day Phone --
Evening Phone --
Mailing Address 648 WALTER BUILDING
APT 7
BOSTON, MA
02109
Legal Address 648 WALTER BUILDING
APT 7
BOSTON, MA
02109
E-Mail Address
Verify E-Mail Address
SSN 569-99-5466
Country of Citizenship UNITED STATES
Date of Birth 01/09/1945
Age 63
Marital Status Not Asked
of Dependents 0
Occupation --

Account Characteristics
Account Class Individual
Payout Instructions
Proceeds from Sales Hold Proceeds
Security Purchases Hold In Street Name
Div/Distrib Income Hold in Account (CR Type 1)
Document Delivery Instructions
Confirms Mail
Statements and Regulatory Inserts Mail
E-Mail Address *

Only emails assigned to account holders will be available for selection. To use a different e-mail address, please update and save the Account Holders section.

Choose either statements, confirms or both for suppression

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Brokerage Center


Account Info | Order Entry | Markets & Research | Account Detail | Order Status | Annuities | Statements & Records

Portfolio | Positions | Balances | History


Account Detail


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Selected Account: 033-003514; DANA [Edit Account Name](#)

Expand All  Please refer to your firm's internal procedures for assistance regarding updating the information displayed below and the processing of any required forms. **Save Edits** Cancel

'--' indicates a blank value

Account Setup 

Account Holders (3) 


DORIAN DANA
DORIAN DANA
(Primary Account Holder)


Day Phone --
Evening Phone --
Mailing Address 648 WALTER BUILDING
APT 7
BOSTON, MA
02109

Legal Address 648 WALTER BUILDING
APT 7
BOSTON, MA
02109

E-Mail Address
Verify E-Mail Address

SSN 569-99-5466
Country of Citizenship UNITED STATES
Date of Birth 01/09/1945
Age 63
Marital Status Not Asked
of Dependents 0

Account Agreements 

Account Characteristics 

Account Class Individual
Payout Instructions
Proceeds from Sales Hold Proceeds
Security Purchases Hold In Street Name
Div/Distrib Income Hold in Account (CR Type 1)
Document Delivery Instructions
Confirms
Statements and Regulatory Inserts
E-Mail Address *
* Only emails assigned to account holders will be available for selection. To use a different e-mail address, please update and save the Account Holders section.

Bank Information

DVP Instructions (0)

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Click "OK" to read and accept the agreement.


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Brokerage Center

Account Info | **Order Entry** | **Markets & Research** | **Account Detail** | **Order Status** | **Annuities** | **Statements & Records**

Account Detail 07/03/2008 9:58 AM ET [Refresh](#) [Format for Printing](#)

Selected Account: 033-003514; DANA [Edit Account Name](#)

[Expand All](#)  Please refer to your firm's internal procedures for assistance regarding updating the information displayed below and the processing of any required forms. [Save Edits](#) [Cancel](#)

'--' indicates a blank value

Account Setup **Account Agreements** **Bank Information**

Account Holders (3)

DORIAN DANA

DORIAN DANA
(Primary Account Holder)

Day Phone --

Evening Phone --

Mailing Address 648 WALTER BUILDING
APT 7
BOSTON, MA
02109

Legal Address 648 WALTER BUILDING
APT 7
BOSTON, MA
02109

E-Mail Address

Verify E-Mail Address

SSN 569-99-5466

Country of Citizenship UNITED STATES

Date of Birth 01/09/1945


Age 63

Marital Status Not Asked

of Dependents 0

Occupation --

Microsoft Internet Explorer

 In order to complete this edit you must read and accept the electronic delivery agreement after you save the edits on this page.

[OK](#)

Div/Distrib Income Hold in Account (CR Type 1)

Document Delivery Instructions

Confirms

Statements and Regulatory Inserts

E-Mail Address *

* Only emails assigned to account holders will be available for selection. To use a different e-mail address, please update and save the Account Holders section.

Click "I Agree".

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Your updated information displays and you are enrolled.



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Brokerage Center

Account Info

Order Entry

Markets & Research

[Portfolio](#)

[Positions](#)

[Balances](#)

[History](#)

Account Detail

[Order Status](#)

[Annuities](#)

[Statements & Records](#)

Account Detail

07/03/2008 10:38 AM ET [Refresh](#) [Format for Printing](#)

Selected Account: 033-003514; DANA [Edit Account Name](#)

Expand All

Set View as Default

Edit Account Details

'--' indicates a blank value

Account Setup

Account Holders (3)

DORIAN DANA

DORIAN DANA
(Primary Account Holder)

Day Phone --

Evening Phone --

Mailing Address 648 WALTER BUILDING
APT 7
BOSTON, MA
02109

Legal Address 648 WALTER BUILDING
APT 7
BOSTON, MA
02109

E-Mail Address DORIAN@DEMO.COM

SSN 569-99-5466

Country of Citizenship UNITED STATES

Date of Birth 01/09/1945

Age 63

Marital Status Not Asked

of Dependents 0

Occupation --

Driver's License # --

Account Agreements

Account Characteristics

Account Class Individual

Payout Instructions

Proceeds from Sales Hold Proceeds

Security Purchases Hold In Street Name

Div/Distrib Income Hold in Account (CR Type 1)

Document Delivery Instructions

Confirms Online

Statements and
Regulatory Inserts Online

E-Mail Address * DORIAN@DEMO.COM

* Will be used to notify when an account's
statements and/or confirms are available to view
online.

Bank Information

DVP Instructions (0)

IDC --

ID System # --

Agent Bank # --

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Access your Statements from the “Statements & Records” tab.

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Account Info | **Order Entry** | **Markets & Research** |
[Portfolio](#) | [Positions](#) | [Balances](#) | [History](#) | [Account Detail](#) | [Order Status](#) | [Annuities](#) | **Statements & Records**

Statements & Records

Statements | **Confirms** | **Tax Documents**

Selected Account: 033-003514; DANA [Edit Account Name](#) [Account Details](#)

2008 Statements		
Statement Date	Type	Action
07/31/2008	Monthly/Quarterly	View (PDF)
06/30/2008	Monthly/Quarterly	View (PDF)
05/31/2008	Monthly/Quarterly	View (PDF)
04/30/2008	Monthly/Quarterly	View (PDF)
03/31/2008	Monthly/Quarterly	View (PDF)
02/29/2008	Monthly/Quarterly	View (PDF)
01/31/2008	Monthly/Quarterly	View (PDF)
01/31/2008	Monthly/Quarterly	View (PDF)
01/31/2008	Monthly/Quarterly	View (PDF)

+ 2007 Statements

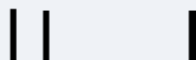
+ 2006 Statements

+ 2005 Statements

PDFs require [Adobe® Reader®](#)

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View your statement.



00000000 0000 00000000
QUALITY BROKERS, INC.
123 MAIN STREET
ANYWHERE, MA 01010

Account Number: ABC-123456

SAMPLE: Detail/Basic Statement with Cost Basis

QB Quality Brokers, Inc.

JOHN DOE
JANE DOE
102 SUMMER STREET
BOSTON, MA 02109

YOUR ACCOUNT REPRESENTATIVE IS:
Bill Smith
RR 123
bsmith@qb.com

FOR QUESTIONS OR UP-TO-DATE ACCOUNT INFORMATION:
Local 617 555 5555
In-State 617 555 5555
National 617 555 5555
www.qb.com

Statement Date: mm/dd/yy to mm/dd/yy

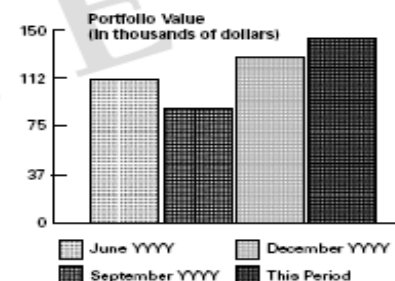
SNAPSHOT

TOTAL PORTFOLIO
\$145,548.91

PORTFOLIO VALUE	This Period	Prior Period
Cash and Cash Equivalents	\$16,213.06	\$14,000.00
Securities	\$110,736.85	\$119,564.70
Other Securities	\$9,000.00	\$3,750.00
TOTAL ACCOUNT VALUE	\$135,949.91	\$137,314.65
Assets Held Away	\$8,000.00	\$7,900.00
TOTAL PORTFOLIO VALUE	\$143,949.91	\$145,214.65

Cash and Cash Equivalents will include margin debit and credit balances.
Your portfolio contains unpriced positions. These securities may be unpriced for various reasons including but not limited to unavailability of pricing or the security may not have value.
Please contact your broker/dealer for further information.

ACCOUNT ACTIVITY	This Period	Year-to-Date
Net Trading	\$8,359.61	(\$7,813.23)
Net Core Fund Activity	(\$3,812.06)	(\$3,292.44)
Net Additions and Withdrawals	(\$5,996.22)	\$10,037.65
Net Income and Expenses	(\$150.33)	(\$634.25)
Net Miscellaneous Activity	\$0.00	\$103.27



A portfolio value less than \$100.00 may not be displayed.

MARGIN PROFILE	This Period
Margin Balance	(\$1,599.00)
Equity Buying Power	\$12,987.00
Available to Withdraw	\$16,329.00
Available to Borrow	\$13,769.00

Balances and margin availability are reflected as of the closing date of this statement. Please consult with your broker/dealer prior to trading as these amounts may have changed.

FOR YOUR INFORMATION

Our comprehensive statement gives you the convenience of having all of your investment activity in one place. It will help you understand your financial picture when working with us to plan your financial future.

LEGEND

() Numbers in parenthesis are debits or subtractions
NFS - National Financial Services LLC

Page 1 of 22
00000000 0000 00000000

Quality Brokers, Inc

Account carried with National Financial Services LLC, Member NYSE, SIPC
National Financial Services LLC, Member NYSE, SIPC 414733 1.810782.100

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